

Offering and Pledges

A web-based solution to provide seamless and secure giving and gift tracking with superb reporting to strengthen donor trust.

The time-tested online giving, pledge, and donor tracking your parish staff needs.

ParishSOFT Offering and Pledges allows you to track your family and member contributions, manage pledge campaigns, and get the information you need for thank you letters, reports, and statements, all in a fresh, web-based program that delivers high-efficiency workflows to the parish office.

ParishSOFT Giving, included with Offering and Pledges, features the time-tested functionality on which thousands of parishes rely to manage funds and batches, control user access, post contributions to individual members or families, and even manage their own pledge campaigns – but with enhanced functionality for online giving, text-based giving, and giving kiosks. Plus, ParishSOFT Giving integrates with Offering and Pledges.

Built-in tools like Quick Reports, dashboard-level search, filter, and export capabilities, are revolutionizing reporting! The result is data where you need it—in the page where you’re currently working—without having to open a separate query or reporting program.

Part of the ParishSOFT Family Suite, the Offering and Pledges module delivers the time-tested functionality you can trust. Make updates quickly, easily, and securely from either the parish office or from home!

Benefits

- Designed for Catholic churches with their unique offering and pledge needs in mind
- Integrated with ParishSOFT Family Suite, your donor names and addresses are part of your single ParishSOFT database (so donor information never needs to be entered more than once).
- Modern, fresh interface with efficient workflows
- Unique user accounts for each person
- True, web-based program, so all records, tools, and reporting are available on any web-enabled device
- Electronic statements available to parishioners anytime to reduce workload, especially at year-end
- Anytime, anywhere access to records and tools based on each user’s unique permissions
- Automated data backups and updates ensure that you always have access to the latest tools and resources
- Includes ParishSOFT Giving

Detail					
Fund	Family Status	Family Group	Pledge Type		
Building Fund Campaign	Both	All Groups	Both		
Start Date	5/1/2008	to	12/6/2016	<input type="checkbox"/> Include \$0 Contributions	
<input type="checkbox"/>	Env #	Last Name	First Name	Batch	Pledged
<input type="checkbox"/>	2	Aaland-Smith	Thomas	Building Fund Campaign	\$500.00
<input type="checkbox"/>	4	Aaron	Ay		\$1,000.00
<input type="checkbox"/>		Church	Igo and Yougo		\$1,000.00
<input type="checkbox"/>		Church	Igo and Yougo		\$1,000.00
<input type="checkbox"/>	3330	Flatoff	John and Tracy	Building Campaign	\$300.00
<input type="checkbox"/>		Smith	Igo		\$1,000.00

ParishSOFT Offering and Pledges is part of ParishSOFT Family Suite and allows staff to manage your parish's offertory and pledges securely from any computer or web-enabled device, from the parish office or anywhere.



Time-Tested Benefits Parish Staff Love

- Catholic software, designed specifically for parishes
- All income, itemized to the proper funds, posted to the correct donors—using the same family and member records you maintain in your Family Directory program
- Unlimited number of funds, customized to your chart of accounts
- Batch controls to simplify posting, reconciling parish funds
- Full pledge management for payment plans or campaigns
- Accurate reporting for statements, reminders, and thank you letters



Increased Productivity: Only from ParishSOFT

- Get data where you need it with instant filtering, search, list views, and exports throughout
- Quick Reports, including Pledge Details, Today's Postings, Batch Detail, and more
- Audit trail documents all edits to transactions
- Ability to move a posting to another pledge or batch (no need to re-enter)
- Fund permissions granted by member or by fund
- Fund activity start / end dates



The ParishSOFT Advantage

- Full integration with ParishSOFT Family Suite
- Available 24/7 from any computer or device with Internet access
- Automated backups and updates ensure parish records are safe and staff always have the latest tools
- Unique user accounts for each staff member

Offering and Pledges is part of the powerful web-based ParishSOFT Family Suite. To learn more, visit parishsoft.com/familysuite.



Family Suite

SYSTEM REQUIREMENTS: Requires no special hardware. Runs on any Mac or PC device on the latest versions of Internet Explorer, Firefox, Safari, and Chrome.

Users of our desktop Offering and Pledges should consult their ParishSOFT representative for differences between ParishSOFT and their desktop program.

ParishSOFT®

To learn more, contact a sales representative:

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