



ParishSOFT®

ParishSOFT Giving: Getting Started

Getting Started with ParishSOFT Giving

Go to 'Organization' Settings > Important Links > View Integration Code



After your ParishSOFT Giving Account has gone live you will be given access to the ParishSOFT Giving Administration portal. It is here that you will obtain your new donor portal link.

To obtain this link:

- Log in to ParishSOFT Giving
- Click Organization, Settings, Important Links
- Scroll to the right hand side of the page and click View integration code.
- You will have two options to choose from when deciding how to display the donor page:
 - There is the link to the portal: Which can be copied and pasted to your website. This link will direct your donor to the new donor landing page where they can log in, make a donation and set up a recurring gift.
 - Inline Widget: This option allows you to post a Widget to your website. The widget allows your parishioner to make a donation or set up a recurring gift without leaving your parish website. The donor is prompted to enter in a donation amount and a pop up window will allow them to complete their donation.
- After obtaining your Integration code you will want to replace the link of your previous Online Giving System. This way all new donors will be directed to donate using ParishSOFT giving.

The ParishSOFT Giving marketing kit is free to use

Whether you've just started using ParishSOFT Giving or you've had the program for a while, you still need to encourage your parishioners to sign up. As we've watched parishes using our software, we've seen that creating a successful Online Giving program is a continuous process. We want to help you be proactive with encouraging stewardship at your parish. Look at some of our ideas and build off of these resources as you "market" your online giving program to your church. [Visit parishsoft.com/online-giving-marketing-kit to learn how to use our marketing kit to get started with ParishSOFT Giving.](https://parishsoft.com/online-giving-marketing-kit)

Moving Donors Checklist

Part of the ParishSOFT Giving marketing kit, our moving donors checklist will help your parish move donors from your Legacy System to ParishSOFT Giving with confidence, using this handy checklist. This time of transition to ParishSOFT Giving is also the perfect opportunity to rebrand your existing recurring giving program, reengage this group of supporters, and even acquire greater levels of support. [Visit parishsoft.com/online-giving-marketing-kit/moving-donors-checklist to get started.](https://parishsoft.com/online-giving-marketing-kit/moving-donors-checklist)

Initial Launch Checklist

Also part of the ParishSOFT Giving marketing kit, our initial launch checklist will help get your online giving program off to a powerful start with these initial tasks and communications to your parishioners. Use this checklist in your planning meetings with parish staff, pastor, and finance/parish council. Set a date for your “launch” (a Sunday will probably work best) and work backwards to set due dates for each item. Visit parishsoft.com/online-giving-marketing-kit/initial-launch-checklist to learn more.

Still have questions about getting started?

ParishSOFT is here to help if you have any questions or need help getting started with ParishSOFT Giving. Just contact Support at 866-930-4774 ext. 2 or enter a support ticket at <https://support.parishsoft.com/hc/en-us>.

And be sure to ask us about free training for our ParishSOFT Giving customers that will teach you how to use your admin control panel and get started with ParishSOFT Giving with ease and confidence!